

Pattie S. Christensen, Esq

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Employment

Pattie S. Christensen, Esq. (www.pattiechristensen.com)

Salt Lake City, UT

Founder and Manager: Primary areas of practice: business operations, contracts and agreements, compliance, estate planning and estate administration, business planning, business operations and trust formation, charitable giving and charity formation. Extensive experience in general business planning, trust formation, gift tax planning, family business formation, and planned charitable giving. Work with businesses from initial start-up through growth and expansion. Regularly teach professionals on business and estate planning, including ethical duties and requirements. October 2000 to present.

Working On My Empowerment Now (www.womenow.org)

Salt Lake City, UT

Founder and Director: This organization is a 501(c)(3) post crisis education center for women. This organization provides assistance to at-risk women via education and skill improvement. All directors donate 100% of their time and talents in a "pay it forward" mentality; women who use the programs are encouraged to do the same. December 2006 to present.

HealthEquity, Inc. (www.healthequity.com)

American Fork, UT

General Counsel: Oversee all general legal needs of corporation. Extensive work in licensing and regulatory arenas, including banking and healthcare. Perform all corporate secretary duties. Pioneered legal research in new area of the law (health savings accounts). Prepare and oversee contract creation and tracking process. October 2003 to March 2007.

E-trust Network (www.e-trusts.net)

Phoenix, AZ / Salt Lake City, UT

Vice President - Product Design: Created and implemented automated system for preparation of draft estate planning documents and associated forms for all fifty states for review and use by local attorneys. Extensive experience in automated system creation. October 2000 to October 2003.

Holme Roberts & Owen LLP (www.hro.com)

Salt Lake City, UT

Associate: Primary areas of practice: estate planning and estate administration, complex commercial law, business planning and trust formation. Extensive experience in trust formation, gift tax planning, family business issues and general business planning. Assistance provided in major transactions including merger of 13 enterprises, multi-million dollar bond offerings and international acquisition of communications networks. June 1997 to October 2000.

Federal Aviation Administration

Longmont, Colorado

Air Traffic Controller: Controlling and coordinating the safe and orderly flow of air traffic. 1989 to 1994.

National Airspace System Implementation Specialist: Coordinating and implementing the modernization of the air traffic control system and its associated equipment. 1993.

Airspace and Procedures Specialist: Assisting in the airspace preparations for the new Denver Airport, assisting specialists in the facility compliance inspections. 1991.

Education

Juris Doctor Cum Laude
Brigham Young University, 1997
Hinckley Scholar

Bachelor's of Science in Accounting
University of the State of New York, 1992

Masters of Technology Entrepreneurship
University Of Maryland
Expected May 2021

Teaching Experience

Numerous published seminars including Charitable Planned Giving, Other Charitable Structures, Charitable Giving, Asset Protection Trust Planning, Business Owners and Second Marriages, Overview of Wealth Transfer, Irrevocable Trusts, Funding a Living Trust and Strategies for Reducing Wealth. In addition, Ms. Christensen also serves the community by offering free and low costs seminars and materials in the areas of business and estate planning.